

PRESS RELEASE

PROSPECTUS OF CAPITAL INCREASE APPROVED BY CONSOB

Milan, April 15th, 2014 – Isagro S.p.A. (“**Isagro**”) announces that the Company obtained today from CONSOB the authorization for the publication of the Prospectus (“*Prospetto Informativo*”) related to the offering in option to the shareholders and to the admission to listing (on the “*Mercato Telematico Azionario*” managed and regulated by Borsa Italiana S.p.A.) of maximum n. 7,000,000 new ordinary shares and maximum n. 14,175,000 new special shares called “Growth Shares” (“*Azioni Sviluppo*”), all lacking of par value, at the same offering price equal to Euro 1.37 (out of which Euro 1.02 as share premium), thus, consequently, for a total maximum amount of the divisible capital increase to be paid by cash equal to Euro 29,009,750.

The ordinary shares and the Growth Shares are jointly offered in option to the shareholders of Isagro by means of indivisible packages (“*Pacchetti Inscindibili*”) made of n. 40 ordinary shares and n. 81 Growth Shares, with an assignation ratio equal to n. 1 indivisible package for each n. 100 owned ordinary shares, for an offering price of each package equal to Euro 165.77.

The option rights for the subscription of the ordinary shares and Growth Shares shall be exercised effective April 22nd, 2014 through May 13th, 2014 (“Offering Period”) and they will be negotiable on the Stock Exchange from April 22nd, 2014 through May 6th, 2014.

Within the following month after the deadline of the Offering Period, Isagro will offer on the Stock Exchange, pursuant to article 2441, para 3, Civil Code, the option rights not exercised during the above mentioned period, with the possibility of placing to third parties the new ordinary shares and Growth Shares which might result not subscribed after the deadline of the offering on the Stock Exchange.

Borsa Italiana S.p.A., by means of the provision n. 7868 adopted on April 11th, 2014, authorized the admission of the Growth Shares on the “*Mercato Telematico Azionario*”, STAR segment. The Growth Shares negotiation starting date shall be arranged by Borsa Italiana S.p.A. pursuant to article 2.4.4, para 6, of the



“Rules of the Markets organized and managed by Borsa Italiana” (“*Regolamento dei Mercati organizzati e gestiti da Borsa Italiana*”), subject of sufficient circulation of the Growth Shares after the offering in option.

It is also announced that, on April 14th, 2014, the controlling shareholder Holdisa S.r.l., owner of a 54.70 % interest in the share capital of Isagro, communicated to the Company its irrevocable commitment to subscribe the capital increase pro quota, for a total amount up to around Euro 15.9 million, utilizing the financial resources rendered available by BasJes Holding S.r.l..

The Prospectus shall be filed at CONSOB pursuant to applicable regulation and it shall be available at the Corporate Office of Isagro in Milano, Via Caldera, 21, and on the Corporate website www.isagro.com. All information regarding the Prospectus publication will be communicated to the public pursuant to the applicable laws and regulations, by means of publication of a proper notice.

Pursuant to Section IA.2.3, article IA.2.3.1, of the “Instructions to the Rules of the Markets organized and managed by Borsa Italiana” (“*Istruzioni al Regolamento dei Mercati organizzati e gestiti da Borsa Italiana*”), it is also announced that the full text of the By-Laws of the Company, as resulting after the amendments resolved by the Extraordinary Shareholders Meeting which took place on April 7th, 2014, is available at the Corporate Office of Isagro in Milano, Via Caldera, 21, and on the Corporate website www.isagro.com.

Isagro S.p.A. è la capofila di un gruppo che, nell’arco di vent’anni, è diventato un operatore qualificato nel settore degli agrofarmaci, con un fatturato di circa € 140 milioni e oltre 600 dipendenti a livello mondiale. Quotata presso Borsa Italiana dal 2003, Isagro opera lungo tutta la catena del valore dalla ricerca innovativa allo sviluppo, produzione e marketing a livello mondiale e alla distribuzione su base locale, in alcuni selezionati mercati, di prodotti per la protezione delle colture agricole.

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